



Proposed Franchisee – Application Form

1. Business Application Information

Applicant 1:

• Applicant's Name	
• Applicant's Address	
• Phone / Fax (Business)	() ()
• Phone / Fax (Home)	() ()
• Mobile	()
• E:Mail	
• How long have you lived at your present address?	
• What was your previous address?	
• How long did you live there?	
• Have you ever been declared bankrupt?	
• Education	
• Present or most recent occupation	
• Position	
• Company	
• Address	
• Type of business	
• Period of employment	
• Describe your responsibilities and number of people you supervised	
• Do you intend to devote your complete attention to the franchise operation	
• Do you hold any directorships or executive offices in any business or other activity	
• Financial &/or Personal References: <i>(By including these references, you have already asked them that you can provide us with their details)</i>	1) 2)

Applicant 2:

• Applicant's Name	
• Applicant's Address	
• Phone / Fax (Business)	() ()
• Phone / Fax (Home)	() ()
• Mobile	()
• E:Mail	
• How long have you lived at your present address?	
• What was your previous address?	
• How long did you live there?	
• Have you ever been declared bankrupt?	
• Education	
• Present or most recent occupation	
• Position	
• Company	
• Address	
• Type of business	
• Period of employment	
• Describe your responsibilities and number of people you supervised	
• Do you intend to devote your complete attention to the franchise operation	
• Do you hold any directorships or executive offices in any business or other activity	
• Financial &/or Personal References: <i>(By including these references, you have already asked them that you can provide us with their details)</i>	1)
	2)

Applicants 1 & 2:

- Solicitor's Name

()	()
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- Solicitor's Phone / Fax

()	()
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- E:Mail

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- Accountant's Name

()	()
-----	-----
- Accountant's Phone / Fax

()	()
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- E:Mail

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- How do you intend to fund your purchase of the franchise operation?

Borrowing <input type="checkbox"/>	Own money <input type="checkbox"/>
- How much are you borrowing?

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- Are you interested in a specific TCS store or area? If so, where

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Is the Franchise proposed to be held by a Company? If so:

- Franchisee Company Name

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- Franchisee Company Registered Address

- Australian Business Number (ABN)

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- Shareholder's Name(s)

- Director's Name(s)

- Company Secretary Name(s)

- Partnerships (*provide details*)

- Trust (*provide details*) (*attach copy of the Trust Deed*)

2. Financial Information - Personal Statement of Financial Position - Applicant 1

Assets	Present Value
Cheque Account	\$ <input type="text"/>
Savings Account	\$ <input type="text"/>
Other Account	\$ <input type="text"/>
Family Home	\$ <input type="text"/>
Location	<input type="text"/>
Other Property(ies)	
Location	\$ <input type="text"/>
Location	\$ <input type="text"/>
Location	\$ <input type="text"/>
Motor Vehicle(s)	
Make/Model	\$ <input type="text"/>
Make/Model	\$ <input type="text"/>
Make/Model	\$ <input type="text"/>
Household furniture etc	\$ <input type="text"/>
Superannuation	
Held with	\$ <input type="text"/>
Shares/bonds etc	\$ <input type="text"/>
Personal equity in private business	\$ <input type="text"/>
Life Insurance	
Held with	\$ <input type="text"/>
Other	
Specify	\$ <input type="text"/>
Total Assets (1)	\$ <input type="text"/>

Liabilities	Current Outstanding
Loan	
Overdraft(s)	
Limit \$	\$ <input type="text"/>
Home mortgage(s)	\$ <input type="text"/>
Investment loan(s)	\$ <input type="text"/>
Other loan(s)	\$ <input type="text"/>
Credit /Dept Store Cards	
Limit(s)	\$ <input type="text"/>
Other Liabilities	
Outstanding taxation	
Due / /	\$ <input type="text"/>
Other	
Specify	\$ <input type="text"/>
Specify	\$ <input type="text"/>
Specify	\$ <input type="text"/>
Specify	\$ <input type="text"/>
Specify	\$ <input type="text"/>
Specify	\$ <input type="text"/>
Total Liabilities (2)	\$ <input type="text"/>

Current Bank / Branch

How long have you been with this bank?

<input type="text"/>
<input type="text"/>
<input type="text"/>

3. Financial Information - Personal Statement of Financial Position - Applicant 1

Average Monthly Income

Base Salary	Gross (p.a.)	Net (p.m.)
Applicant 1	\$	\$
Applicant 2	\$	\$

Other Income

Regular overtime

Part time/casual employ

Dividends/Interest

Commission

Rent received

Annual gross X 75%*

*Do not show rental property expenses as a separate expense item

Other income

Specify

Specify

Total net monthly income (3)

Average Monthly Expenditure

Credit Commitments

Housing loan repayments	\$
Other loan repayments/HP	\$
Credit/Dept Store Cards	\$

Other Commitments

Rent/board	\$
Rates/House insurance	\$
Electricity/gas/heating etc	\$
Telephone & tolls	\$
Vehicle(s) – petrol	\$
Vehicle(s) – insurance/reg/maint	\$
Living (food/clothing/personal)	\$
Superannuation	\$
Life/Income Replace Ins.	\$
Insurance (contents/medical etc)	\$
Education expenses/fees	\$
Child maintenance	\$
Other – specify	\$
Other – specify	\$

Total net monthly expenditure (4)

Total assets (1)	\$
Less: Total Liabilities (2)	\$
Net assets (=1-2)	\$

Total net monthly income(3)	\$
Less: Total net monthly expenditure (4)	\$
Uncommitted monthly income (=3-4)	\$

4. Financial Information - Personal Statement of Financial Position - Applicant 2

Assets	Present Value	Liabilities	Current Outstanding
Cheque Account	\$	Loan	
Savings Account	\$	Overdraft(s)	
Other Account	\$	Limit \$	\$
Family Home	\$	Home mortgage(s)	\$
Location		Investment loan(s)	\$
Other Property(ies)		Other loan(s)	\$
Location	\$	Credit /Dept Store Cards	
Location	\$	Limit(s)	\$
Location	\$	Other Liabilities	
Motor Vehicle(s)		Outstanding taxation	
Make/Model	\$	Due / /	\$
Make/Model	\$	Other	
Make/Model	\$	Specify	\$
Household furniture etc	\$	Specify	\$
Superannuation		Specify	\$
Held with	\$	Specify	\$
Shares/bonds etc	\$	Specify	\$
Personal equity in private business	\$	Specify	\$
Life Insurance		Specify	\$
Held with	\$	Specify	\$
Other		Specify	\$
Specify	\$	Total Liabilities (2)	\$
Total Assets (1)	\$		

Current Bank / Branch

How long have you been with this bank?

5. Financial Information - Personal Statement of Financial Position - Applicant 2

Average Monthly Income

Base Salary	Gross (p.a.)	Net (p.m.)
Applicant 1	\$	\$
Applicant 2	\$	\$

Other Income

Regular overtime

Part time/casual employ

Dividends/Interest

Commission

Rent received

Annual gross X 75%*

*Do not show rental property expenses as a separate expense item

Other income

Specify

Specify

Total net monthly income (3)

Average Monthly Expenditure

Credit Commitments

Housing loan repayments	\$
Other loan repayments/HP	\$
Credit/Dept Store Cards	\$

Other Commitments

Rent/board	\$
Rates/House insurance	\$
Electricity/gas/heating etc	\$
Telephone & tolls	\$
Vehicle(s) – petrol	\$
Vehicle(s) – insurance/reg/maint	\$
Living (food/clothing/personal)	\$
Superannuation	\$
Life/Income Replace Ins.	\$
Insurance (contents/medical etc)	\$
Education expenses/fees	\$
Child maintenance	\$
Other – specify	\$
Other – specify	\$

Total net monthly expenditure (4)

Total assets (1)	\$
Less: Total Liabilities (2)	\$
Net assets (=1-2)	\$

Total net monthly income(3)	\$
Less: Total net monthly expenditure (4)	\$
Uncommitted monthly income (=3-4)	\$

Declaration and Signature – Applicants

In accordance with the Privacy Act 1988 ("the Act) –

If <Master Franchisee> considers it relevant to this application, <Master Franchisee> may obtain a credit report (which can include personal information about my/our credit worthiness, credit history, credit standing or credit capacity) from a credit reporting agency or obtain such information from any credit providers named in this application or in a credit report. I/we understand that this information may be given and used to assess this application and to assess my/our credit worthiness.

<Master Franchisee> may contact the references given within this application. I/We understand that this information can include personal information and may be given and used to assess this application and our suitability as a Franchisee.

Banker's and/or Accountant's opinions I/we understand that <Master Franchisee> may obtain from their nominated bank or accountant, a banker's and/or accountant's opinion about my/our credit worthiness for purposes connected with this application in any way.

Declaration and Signature I/we declare that the information given in this form is true and correct. My/our signature(s) evidence my/our understanding of and consent to all matters set out in this form.

I/We also declare that the details contained within Business Information Application and the Personal Statement of Financial Position are true and correct.

Applicant 1 Director/Partner Guarantor

Applicant 2 Director/Partner Guarantor

Signature

Signature

Printed Name

Printed Name

Date

Date

Drivers Licence No.

Drivers Licence No.

State of Issue

State of Issue

Date of Birth

Date of Birth

Gender Male
 Female

Gender Male
 Female

Number of dependents

Number of dependents

Marital Status Single
 Married

Marital Status Single
 Married

Please tick this box signifying you have read and understood the attached Privacy Policy

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